Privacy Policy and Privacy Notice

Effective Date: October 14, 2026

Aequitas Invest Inc. ("AQi," "we," "our," or "us") is a funding portal registered with the U.S. Securities and Exchange Commission (SEC) and a member of the Financial Industry Regulatory Authority (FINRA). This Privacy Policy explains how we collect, use, share, and protect personal information through our website, www.aequitasinvest.com, our funding portal platform, and our related services (together, the "Platform").

This Privacy Policy also serves as our privacy notice under Regulation S-P (17 CFR Part 248), which applies to funding portals under Rule 403(b) of Regulation Crowdfunding ("Reg CF"). Please read this notice carefully.

Summary: How AQi Shares Your Information

Financial companies need to share customers' personal information to run their everyday business. The table below lists the reasons AQi shares personal information and whether you can limit that sharing.

Reasons we can share your personal information	Does AQi share?	Can you limit this sharing?
For our everyday business purposes, such as processing your investments, maintaining your account, and responding to regulators, court orders, and legal investigations	Yes	No
With issuers, escrow agents, and transfer agents to complete investments you request	Yes	No
For our marketing purposes, to send you newsletters and updates you have signed up for	Yes	No
For our affiliates' everyday business purposes: information about your transactions and experiences	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes: information about your creditworthiness (such as income and net worth)	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

For our own marketing, we share only your email address, and only with the email service provider we use to send newsletters you have opted in to receive. You can unsubscribe at any time (see Section 5).

1. Information We Collect

Information you give us

When you create an account, invest, apply to raise capital, or contact us, we may collect:

- Identity and contact information, such as your name, email address, mailing address, phone number, and date of birth
- Government identifiers, such as your Social Security number or taxpayer identification number, and copies of government-issued identification
- Financial information, such as your annual income, net worth, and amounts you have invested in other Reg CF offerings, which we use to apply the investment limits required by law
- Bank account and payment information used to fund your investments
- Investment activity, such as the offerings you invest in, amounts, and transaction history
- For founders and issuers, information about your company, its officers, directors, and owners, and your fundraising campaign
- Account login credentials
- Messages you send us and posts you make in an offering's communication channel

Information collected automatically

When you use the Platform, we and our service providers automatically collect information such as your IP address, device and browser type, pages visited, links clicked, and session duration, using cookies and similar technologies (see Section 7).

Information from other sources

We may receive information from identity verification and anti-money laundering screening services, our escrow and payment partners, issuers whose offerings you invest in, and public databases.

2. How We Use Your Information

We use personal information to:

- Open and maintain your account and process your investments
- Verify your identity and screen for fraud, money laundering, and sanctions (including OFAC) as required by law
- Apply the investment limits and other requirements of Reg CF

- Respond to your questions and requests
- Operate, secure, and improve the Platform
- Send you account notices, platform updates, and educational content
- Comply with our legal and regulatory obligations, including those of the SEC and FINRA, and respond to lawful requests from authorities

3. How We Share Your Information

We do not sell or rent your personal information. We share it only as described below and as permitted by law.

- **Service providers.** We share information with companies that help us run the Platform, including North Capital Private Securities Corporation, which provides escrow, payment processing, and related services, and providers of identity verification, electronic signatures, hosting, data storage, email, and analytics. They may use your information only to provide services to us and must protect it.
- **Issuers, escrow agents, and transfer agents.** When you invest in an offering, we share your name, contact information, investment amount, and related details with the issuer, its escrow agent, and its transfer agent so they can complete and record your investment.
- **Regulators and legal requirements.** We share information with the SEC, FINRA, and other government authorities when required, and to comply with laws, regulations, subpoenas, and court orders, or to protect the rights, property, or safety of AQi, our users, or others.
- **Business transfers.** If AQi is involved in a merger, acquisition, or sale of assets, personal information may be transferred to the successor, subject to this Privacy Policy.
- **With your consent.** We may share information for other purposes when you direct or agree to it.

Except as described above, we do not share your nonpublic personal information with nonaffiliated third parties. These rules also apply to former customers.

4. Public Information on the Platform

Reg CF offerings include communication channels where investors and issuers can discuss an offering. Anything you post there, including your name or username, is visible to the public. Under Reg CF, anyone who is paid to promote an offering must disclose that compensation each time they post.

5. Marketing Communications

We send newsletters and other marketing emails only to people who have opted in to receive them. To send these emails, we share your email address with our email service provider, which may use it only to deliver our emails. We do not share any other personal information for marketing, and we

do not share your information with other companies for their own marketing. You can stop receiving marketing emails at any time by using the unsubscribe link in any email or by contacting us at contact@aequitasinvest.com. We will still send you messages about your account, investments, and legal or regulatory matters.

6. How We Protect Your Information

We maintain administrative, technical, and physical safeguards designed to protect your information against unauthorized access or use. These include encryption of sensitive data in transit, access limited to authorized personnel, and oversight of service providers who handle customer information.

We maintain an incident response program. If we determine that your sensitive customer information was, or is reasonably likely to have been, accessed or used without authorization, we will notify you as soon as practicable, and no later than 30 days after making that determination, as required by Regulation S-P.

No method of transmitting or storing data is 100% secure, and we cannot guarantee absolute security.

7. Cookies and Tracking Technologies

We use cookies and similar technologies to keep you signed in, remember your preferences, keep the Platform secure, and understand how visitors use our website. Some of these are provided by third-party analytics services. We do not use cookies or similar technologies for targeted advertising, and we do not allow third parties to place advertising cookies on our website.

You can block or delete cookies through your browser settings, but some parts of the Platform may not work without them. Because we do not sell personal information or use it for targeted advertising, we treat Global Privacy Control and similar opt-out signals as confirming that choice. Our website does not respond to “Do Not Track” signals because no common standard exists for them.

8. Data Retention

We keep personal information as long as needed for the purposes described in this Privacy Policy and as required by law. As a funding portal, we must keep certain records for at least five years under Rule 404 of Reg CF, the first two years in an easily accessible place. Because of these requirements, we may not be able to delete some information when you ask us to.

9. Your Privacy Rights

You may ask us to:

- Confirm whether we process your personal information and give you access to it

- Correct inaccurate personal information
- Delete your personal information, subject to our legal record-keeping obligations
- Give you a copy of your personal information in a portable format

Some of these rights come from state privacy laws and depend on where you live. Some state laws do not apply to information covered by the federal Gramm-Leach-Bliley Act and Regulation S-P.

We do not sell personal information, use it for targeted advertising, or use it for profiling that produces legal or similarly significant effects. We do not use your personal information to train large language models.

To make a request, contact us at contact@aequitasinvest.com or 402-881-9010. We may need to verify your identity before we respond. We will respond within 45 days. If we need more time, we may extend this by up to 45 more days and will tell you why. If we deny your request, you may appeal by replying to our decision or emailing contact@aequitasinvest.com with "Privacy Appeal" in the subject line. We will respond to your appeal within the time required by applicable law. If you are not satisfied with our response, you may contact your state attorney general. We will not discriminate against you for exercising your rights.

10. Children's Privacy

The Platform is intended only for individuals 18 years of age or older. We do not knowingly collect personal information from anyone under 18. If we learn that we have collected information from someone under 18, we will delete it promptly, unless we are required by law to keep it.

11. Links to Other Websites

The Platform may link to websites operated by issuers or other third parties. We are not responsible for their privacy practices. Please review their privacy policies before providing them with information.

12. Changes to This Privacy Policy

We may update this Privacy Policy from time to time. We will post changes on this page with a new effective date. If we change our practices in a way that requires a revised privacy notice under Regulation S-P, such as sharing your information in a new way, we will give you the revised notice before the change takes effect.

13. Contact Us

If you have questions about this Privacy Policy or our privacy practices, contact us:

Aequitas Invest Inc.
Email: contact@aequitasinvest.com
Phone: 402-881-9010

Mail: P.O. Box 4007, Omaha, NE 68104
Website: www.aequitasinvest.com